

**INFORMATION DISCLOSURE TO SHAREHOLDERS  
PT IMC PELITA LOGISTIK TBK REGARDING THE ADDITION OF BUSINESS ACTIVITIES**

THE INFORMATION CONTAINED IN THIS DISCLOSURE IS IMPORTANT AND SHOULD BE NOTED BY THE SHAREHOLDERS OF PT IMC PELITA LOGISTIK TBK IN CONNECTION WITH THE ADDITION OF BUSINESS ACTIVITIES

THIS INFORMATION DISCLOSURE TO SHAREHOLDERS ("DISCLOSURE") IS SUBMITTED BY THE COMPANY IN COMPLIANCE WITH THE REGULATION OF THE FINANCIAL SERVICES AUTHORITY OF THE REPUBLIC OF INDONESIA NUMBER 17/POJK.04/2020 CONCERNING MATERIAL TRANSACTIONS AND CHANGES IN BUSINESS ACTIVITIES ("POJK 17/2020")



**Pelita Logistik**

*Forward Thinking Logistic*

**PT IMC PELITA LOGISTIK TBK  
("Company")  
Domicile in DKI Jakarta , Indonesia**

**Business Activity**  
Shipping

**Head Office**  
Menara Astra, Lantai 23, Jl. Jend. Sudirman Kav 5-6  
Jakarta 10220 – Indonesia  
Telp. (62-21) 30006800, Fax. (62-21) 30006801  
Website: [www.imcpelitalog.com](http://www.imcpelitalog.com)  
Email: [corsec@imcpelitalog.com](mailto:corsec@imcpelitalog.com)

**THE COMPANY'S BOARD OF DIRECTORS COLLECTIVELY ASSUMES FULL RESPONSIBILITY FOR THE ACCURACY OF THIS INFORMATION DISCLOSURE TO SHAREHOLDERS AND HEREBY AFFIRMS THAT, TO THE BEST OF THEIR KNOWLEDGE, THERE ARE NO MATERIAL AND RELEVANT FACTS THAT HAVE NOT BEEN DISCLOSED WHICH WOULD CAUSE THIS INFORMATION DISCLOSURE TO BE INACCURATE AND/OR MISLEADING.**

**This Information Disclosure issued in Jakarta on April 11, 2025.**

## INTRODUCTION

The Company intends to add business activities that are not yet stated in the Company's Articles of Association, as stipulated in the Indonesian Standard Classification of Business Fields (KBLI) of 2020 based on the Regulation of the Central Statistics Agency No. 2 of 2020. The intended business activities are as follows:

No.	Business Activities	KBLI
1.	Holding Company Activities	64200
2.	Other Management Consulting Activities	70209

In connection with the plan, the Board of Directors of the Company hereby submits this Information Disclosure in order to comply with the provisions of POJK 17/2020. Pursuant to POJK 17/2020, the addition of business activities requires prior approval from the General Meeting of Shareholders; in this regard, the General Meeting of Shareholders will be held by the Company on Tuesday, May 20, 2025, with one of the agenda items being the discussion of the proposed addition of business activities as mentioned above.

Going forward, the proposed addition of the above-mentioned business activities ("Proposed Addition of Business Activities") will be subject to a feasibility study to be conducted by the Company.

## EXPLANATION, CONSIDERATIONS, AND REASONS FOR THE ADDITION OF BUSINESS ACTIVITIES

The Company, which is engaged in the business of sea transportation services, plans to enhance its performance by adding business activities in the form of holding company activities and other management consulting activities. These activities are currently not part of the Company's existing line of business.

The reasons for the addition of business activities are as follows:

- To continue and sustainably develop the Company's business operations.
- To create a positive impact on the Company's financial performance, particularly in increasing profits, and to provide benefits for all stakeholders.

## SUMMARY OF THE FEASIBILITY STUDY ON THE ADDITION OF BUSINESS ACTIVITIES

### A. APPRAISER'S IDENTITY

As stipulated in POJK 17/2020 regarding the proposed addition of business activities, the Company has appointed an Independent Appraiser registered with the Financial Services Authority (OJK) to provide an opinion on the feasibility of the proposed addition of business activities, with the following details:

#### **KJPP Rengganis, Hamid & Rekan ("KJPP RHR")**

The complete identity of the Independent Appraiser is as follows:

Name: Kantor Jasa Penilai Publik Rengganis Hamid & Rekan  
Business License No: 2.09.0012  
Address: Menara Kuningan Lt. 8, Jl. HR. Rasuna Said Blok X- 7 Kav.5, Jakarta

Telephone/Facsimile: 021-2168 6002/021-2168 6003  
Email kjpp.rhr@rhr.co.id

## **B. Summary of the Feasibility Study Report**

The following is a summary of the Independent Appraiser's report as stated in the Feasibility Study Report on the Proposed Addition of Business Activities, as outlined in report No. 00030/2.0012-00/JP/05/0263/1/IV/2025 dated April 10, 2025.

### **a. Object of the Feasibility Study**

The object of the feasibility study is the proposed addition of PSSI's business activities under the Indonesian Standard Classification of Business Fields ("KBLI"), namely Holding Company Activities (KBLI 64200) and Other Management Consulting Activities (KBLI 70209).

### **b. Purpose and Objective of the Feasibility Study Preparation**

The purpose of preparing this feasibility study, as disclosed, is to serve as a means of public information disclosure in connection with the proposed addition of business activities as the Object of the Feasibility Study.

### **c. Date of Analysis**

The Date of Analysis is December 31, 2024.

### **d. Assumptions and Limiting Conditions**

This feasibility study is based on the following assumptions:

- a) This feasibility study report is issued with a non-disclaimer opinion;
- b) The Appraiser has reviewed the documents used in the feasibility study process;
- c) The Appraiser assumes that all data and information obtained come from reliable sources;
- d) The Appraiser uses financial projections provided by the management, which reflect reasonable assumptions and the feasibility of achievement (fiduciary duty);
- e) The Appraiser is responsible for conducting the feasibility study and for the fairness of the adjusted financial projections;
- f) The Appraiser is responsible for the feasibility study report and the conclusions presented therein;
- g) The Appraiser obtained information regarding the legal status of the object of the feasibility study from the Assignor;
- h) The Appraiser assumes that all data and information provided by the Company's management related to the proposed business addition, including business plan projections, are accurate and correct, with no information withheld or intentionally omitted;
- i) The Appraiser assumes that the proposed business addition will be implemented as disclosed by the Company's management and in accordance with the agreements and reliability of the information regarding the plan, as conveyed by the Company's management;
- j) The accuracy of the study results is highly dependent on the assumptions made, which may change from time to time due to:

- k) Changes in government regulations;
- l) Changes in company policies;
- m) Reforms in social, economic, and political sectors;
- n) This feasibility study should be viewed as a whole, and the use of only parts of the analysis and information without considering the entire context and analysis may lead to misleading conclusions regarding the basis of the opinion. The preparation of this opinion is a complex process that may not be replicable through partial or incomplete analysis;
- o) This feasibility study is prepared based on the current general financial, monetary, regulatory, and market conditions. Changes in certain conditions beyond the control of the Company may result in unpredictable impacts that could affect the feasibility study;
- p) The Appraiser is not obligated to update the feasibility study in the event of significant occurrences after the date of analysis (subsequent events), but such events will be disclosed in the report.

**e. Feasibility Analysis**

Feasibility of the proposed addition of business activities is assessed through the following analyses:

- a) Market feasibility;
- b) Technical feasibility;
- c) Business model feasibility;
- d) Management model feasibility;
- e) Financial feasibility.

**f. Conclusion**

Based on the analysis conducted, the addition of PSSI's business activities is deemed feasible for implementation.

**AVAILABILITY OF EXPERT PERSONNEL IN RELATION  
TO THE PROPOSED ADDITION OF BUSINESS ACTIVITIES**

In relation to the Proposed Addition of Business Activities, the Company already has the necessary expert personnel to support the operations of the new business activities. The Company is committed to fulfilling the need for competent professionals in their respective fields in connection with the new business activities.

**OTHER MATERIAL MATTERS RELATED TO THE BUSINESS ACTIVITIES**

There are no other material matters related to the Proposed Addition of Business Activities.

**INFORMATION ON THE CONVENING OF THE GENERAL MEETING OF SHAREHOLDERS**

As previously described in relation to the Proposed Addition of Business Activities, the Company intends to seek approval at the Annual General Meeting of Shareholders ("GMS") in accordance with the provisions of Financial Services Authority Regulation No. 17/POJK.04/2020 concerning Material Transactions and Change of Business Activities, in conjunction with Financial Services Authority Regulation No. 16/POJK.04/2020 concerning the Implementation of the General Meeting of

Shareholders of Public Companies Electronically, with the Meeting to be convened as follows:

<b>No.</b>	<b>Activities</b>	<b>Date</b>
1.	Notice of the Meeting	11 April 2025
2.	Recording Date - Register of Shareholders	25 April 2025
3.	Invitation to the Meeting	28 April 2025
4.	Conduct of the Meeting	20 May 2025
5.	Announcement of the Summary of Minutes of the Meeting	22 May 2025

At the Meeting, the Company will also present a discussion on the feasibility study of the proposed change in business activities, as required under POJK 17/2020 (Financial Services Authority Regulation No. 17/POJK.04/2020 concerning Material Transactions and Change of Business Activities).

#### **ADDITIONAL INFORMATION**

Should you require further information, please contact the Company during its business days and hours (Monday to Friday, 09:00 AM – 05:00 PM) at the following address:

**PT IMC Pelita Logistik Tbk**  
 Menara Astra, Lantai 23, Jl. Jend. Sudirman Kav 5-6  
 Jakarta 10220 – Indonesia  
 Telp. (62-21) 30006800, Fax. (62-21) 30006801  
 Up: Corporate Secretary  
 Website: [www.imcpelitalog.com](http://www.imcpelitalog.com)  
 Email: [corsec@imcpelitalog.com](mailto:corsec@imcpelitalog.com)